

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Lumax Auto Technologies Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirer Lumax Finance Private Limited. (Formerly Known as Sheela Finance Private Limited)</p> <p>PAC(S) Mr. Dhanesh Kumar Jain, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, Mrs. Shivani Jain, Dhanesh Kumar Jain (HUF) Dhanesh Kumar Jain (Family Trust), Vardhman Agencies Private Limited.</p>		
3. Whether the acquirer belongs to Promoter/ Promoter group	YES.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<p>1. Bombay Stock Exchange Ltd.</p> <p>2. National Stock Exchange of India Ltd.</p>		
5. Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	7,012,540	51.44	51.44
b) Voting rights (VR) otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		
Total (a+b+c)	7,012,540	51.44	51.44
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	225,000	1.65	1.65
b) VRs acquired /sold otherwise than by shares	N.A		
c) Warrants/convertible securities/any other instrument	N.A		



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	225,000	1.65	1.65
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	7,012,540	51.44	51.44
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	7,012,540	51.44	51.44
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter- se transfer between Dhanesh Kumar Jain and Lumax Finance Private Limited.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17-12-2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	136,315,410		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	136,315,410		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	136,315,410		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LUMAX FINANCE PRIVATE LIMITED



Shwetank Tiwari

SHWETANK TIWARI
AUTHORISED SIGNATORY

Place: New Delhi
Date: 17-12-12